

Exploring for Nevada's Next Gold Discovery in the Heart of the Cortez Trend

CSE: WG | OTCQB: WGLIF | FSE: IM50

Discovery Strategy

Westward Gold has assembled ~49 km² of highly-prospective exploration ground across 5 properties and along 2 of the world's most productive gold trends



Focused on advancing the Toiyabe, Turquoise Canyon, and East Saddle Projects located along the prolific Cortez Trend in Nevada, USA



The fully-contiguous properties are close to some of Barrick / Nevada Gold Mines' largest mines and deposits, including Cortez, Pipeline, Goldrush, and Four Mile



Westward is improving and optimizing target development through leading-edge technology and technical / strategic advisors with major discovery success



World-class location: Nevada ranks #1 in the Fraser Institute's most recent annual Investment Attractiveness *Index (2022); North America's top gold-producing* jurisdiction for several decades



Positioned for growth through both exploration and opportunistic M&A



Colin Moore President, CEO & Director **Andrew Nelson** Chief Financial Officer

Robert Edie Vice President, Exploration

Mark Monaghan Chairman

David Kelley Director

C. Warren Beil Director

Al Fabbro *Director*

J. Kelly Cluer Strategic Advisor

Terry Salman Strategic Advisor

Steven R. Koehler Technical Advisor

Richard Bedell Technical Advisor

Shareholders

Management, Directors, Advisors	20.0%

Starcore International Mines 4.2%

> Keith Neumeyer 4.0%

EMX Royalty Corp. 3.3%

> MinQuest Ltd. 2.5%

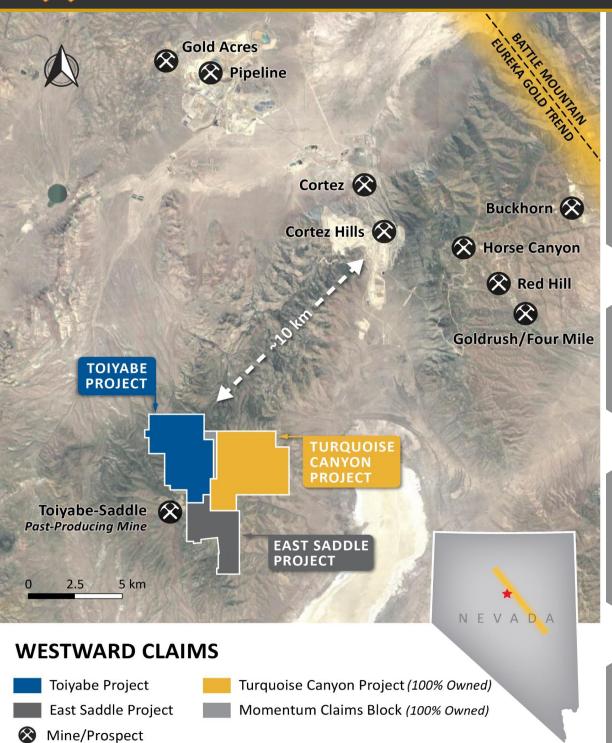
High-Net-Worth & Retail 66.0%











Cortez Trend

A fully-contiguous ~40km² land package with favourable host rocks, significant drill intercepts, permits in hand, and a robust pipeline of high-priority targets

Toiyabe Project: most advanced property with significant past drilling, favourable stratigraphy and a new zone of Carlin-type gold mineralization discovered by Westward primed for expansion in multiple directions

Turquoise Canyon Project: greenfield property with geological characteristics trending from the Toiyabe Project, surface geochemical anomalies, IP and gravity surveys; undergoing detailed targeting for first-ever drilling on the property

East Saddle Project: staked by Westward to cover exposed Wenban Formation and Roberts Mountains Thrust at surface, known gold hosts at nearby deposits; directly adjacent to past-producing mine

Carlin Trend

Strategic land position along the Carlin Trend, a ~90km-long gold belt that has been continuously and successfully explored and mined over the last 60 years

Prospective structural setting for Carlin-type gold mineralization, on trend with major mines; Westward plans to de-risk and advance targeting through modern surveys and detailed surface mapping

Recent significant discoveries in the area have been at depth, Westward plans to ultimately bring on a partner (through a joint venture / option vend-out) to complete drilling

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Capital Structure

Share Price (CSE)
Shares Outstanding
Market Capitalization (Basic)
Options (Avg. Strike C\$0.17)
Warrants (Avg. Strike C\$0.19)
Restricted Share Units

C\$0.09
92.4M
C\$8.3M
7.4M
45.1M



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Disclaimer: This factsheet may contain forward-looking statements that involve risks and uncertainties. No assurance can be given that any of the events anticipated by such forward-looking statements will occur, and no reliance should be placed upon them.









